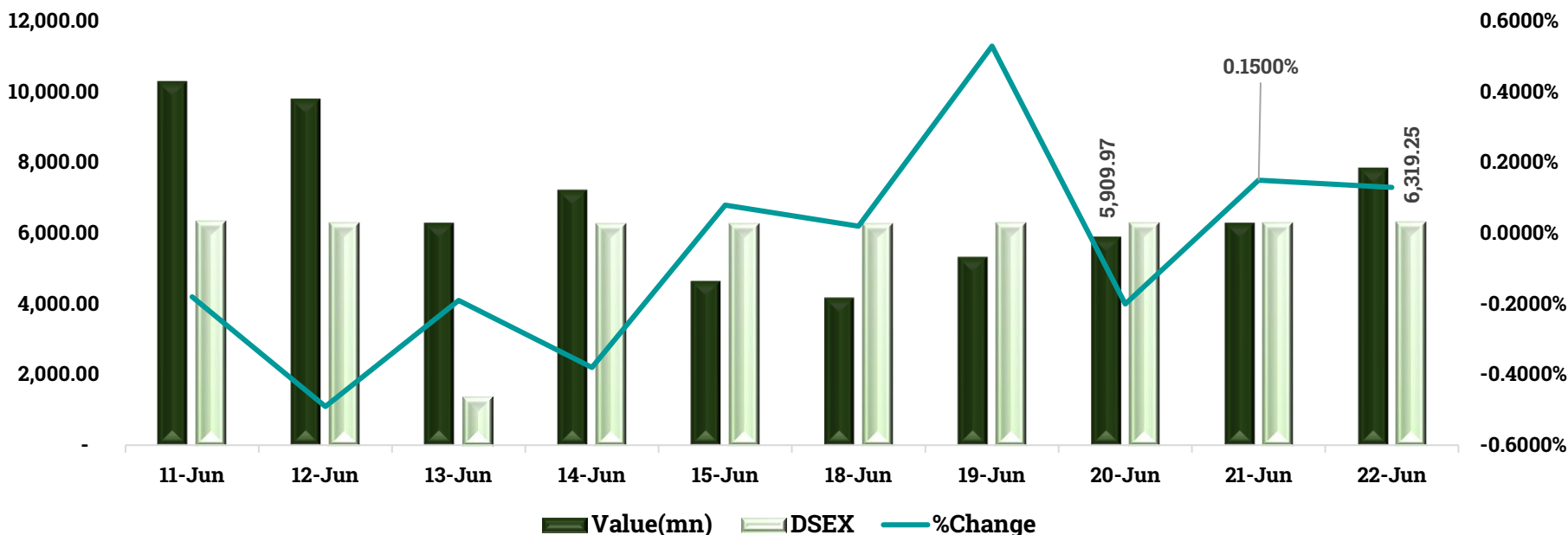


# Weekly Stock Market Report

## WEEKLY MARKET UPDATE 15-22 June 2023



### DSEX Market & Turnover



#### DSE Index Summary

#### CSE Index Summary

Index	22-June-23	15-June-23	Point Change	% Change
DSEX	6319.25	6280.0177	39.232	0.625%
DSES	1372.73	1365.174	7.553	0.55%
DSE30	2187.74	2182.5014	5.239	0.24%

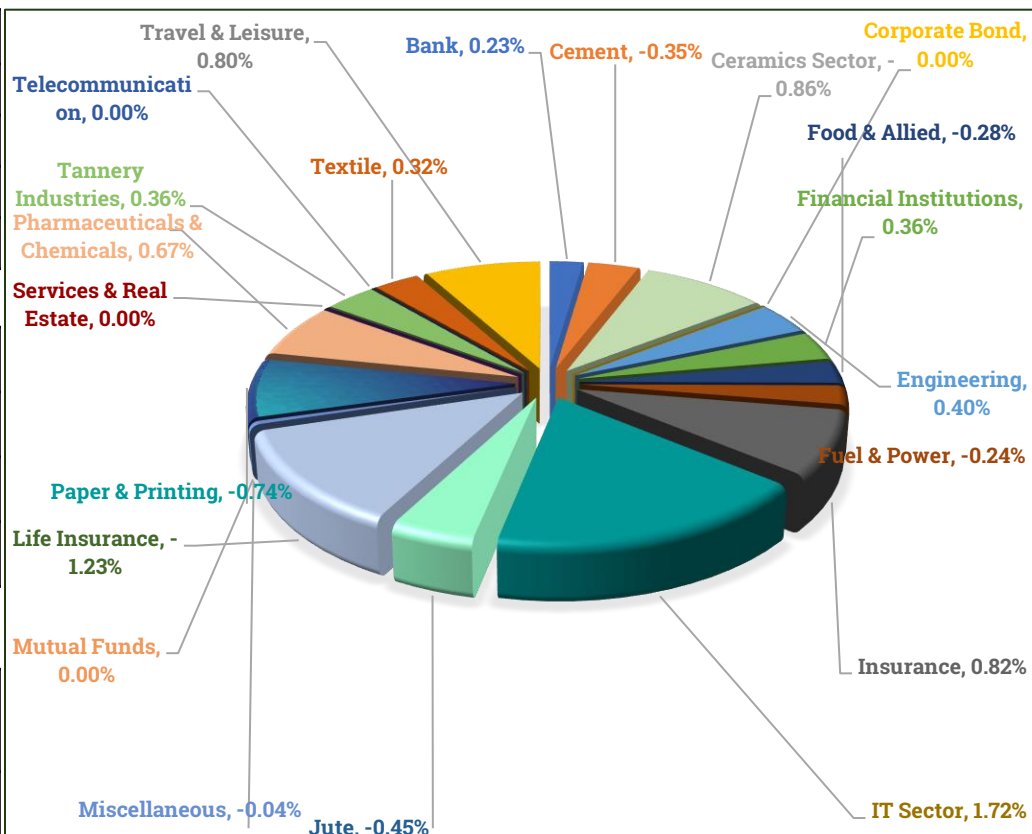
Index	22-June-23	15-June-23	Point Change	% Change
CS50	1311.9973	1309.7102	2.287	0.175%
CS30	13390.7992	13373.3807	17.418	0.130%
CSCX	11154.5741	11104.4254	50.149	0.452%

### Sector wise weekly Turnover Change Contribution

MARKET CAPITALISATION	
1. EQUITY	4490997617583.13
2. MUTUAL FUND	37639137804.04
3. DEBT SECURITIES	3186653649894.40
<b>TOTAL</b>	<b>7715290405281.57</b>

TOTAL TRANSACTIONS	
A. NO. OF TRADES	164024
B. VOLUME(Nos.)	185130303
C. VALUE(Tk)	7858737673.00

Issues Advanced	Issues declined	Issues Unchanged
103	74	190



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 15-22 June 2023

### Weekly observation

Economic Update		
Forex Reserve Gross (May-2023)	29873.9	USD in Mn
Call Money Rate (21-06-2023)	6.08	Weighted Average Interest Rate
Inflation Rate (Point to Point)	9.94%	May-23
Consumer Price Index	111.06	May-23

### SQURPHARMA: Name Change of the Company

Dhaka Stock Exchange Limited (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Square Pharmaceuticals PLC.' instead of 'Square Pharmaceuticals Limited' with effect from June 22, 2023. Other things (except name) will remain unchanged.

### Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	% Change	Close price
OAL	10.00%	12.10
KBPPWBIL	9.55%	19.50
ZAHEENSPIN	7.84%	11.00
MIDASFIN	7.48%	11.50
MIDLANDBNK	6.67%	12.80
METROSPIN	6.61%	37.10
APOLOISPAT	6.10%	8.70
UNIONCAP	6.02%	8.80
KPPL	5.38%	13.70
ITC	4.48%	42.00

Top 10 Loser (Closing Price-All companies)		
Instrument	% Change	Close price
GQBALLPEN	-5.66%	136.60
TILIL	-4.01%	76.60
NTC	-3.82%	420.50
BDAUTOCA	-3.70%	153.40
MEGHNALIFE	-3.62%	101.30
SONALILIFE	-3.62%	95.80
BDWELDING	-3.23%	24.00
PAPERPROC	-2.91%	273.70
BANGAS	-2.62%	152.50
POPULARLIF	-2.59%	79.10

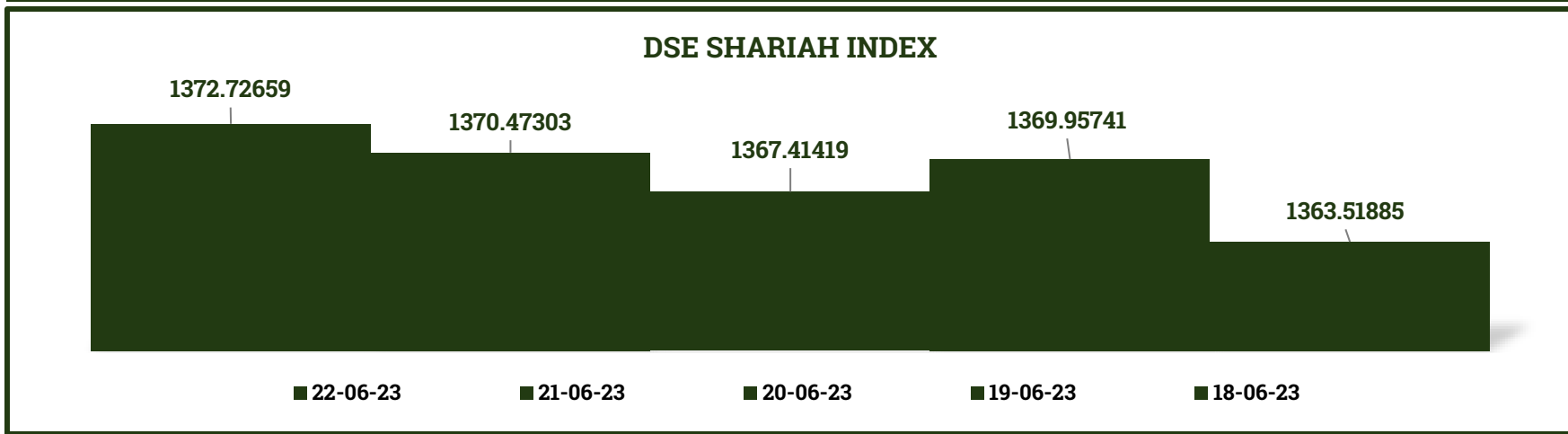
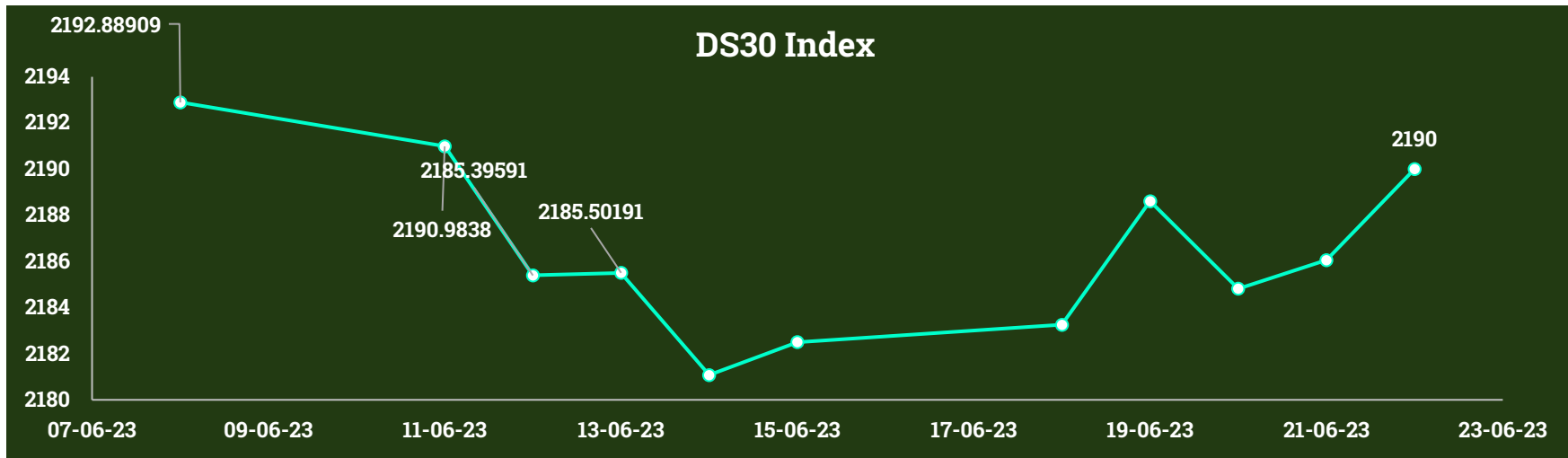
Top 10 Companies by Turnover Value		
Company	% change	Turnover Value in Tk.
GEMINISEA	-1.40%	229.34
MEGHNALIFE	-3.62%	147.01
ITC	4.48%	145.58
TILIL	-4.01%	142.76
EHL	-0.39%	139.13
SIMTEX	-0.46%	129.63
KBPPWBIL	9.55%	126.77
NAVANAPHAR	3.46%	123.06
CITYGENINS	3.55%	121.5
GENEXIL	1.56%	120.82

Market Parameter			
Variables	21 June 2023	20 June 2023	Change
Market Annualized PE	19.46	19.44	0.10%
Turnover Velocity	31.25%	31.39%	-0.14%
Market RSI (14 Days)	51.6	49.21	4.86%
Market MFI (14 Days)	40.92	47.83	-14.45%
Dividend Yield	3.23%	3.23%	0.00%
Market Cap (BDT Bn)	7708.5	7704.92	0.05%
Market Cap (USD bn)	71.36	71.33	0.05%
Market Cap to GDP Ratio	19.41%	19.40%	0.01%

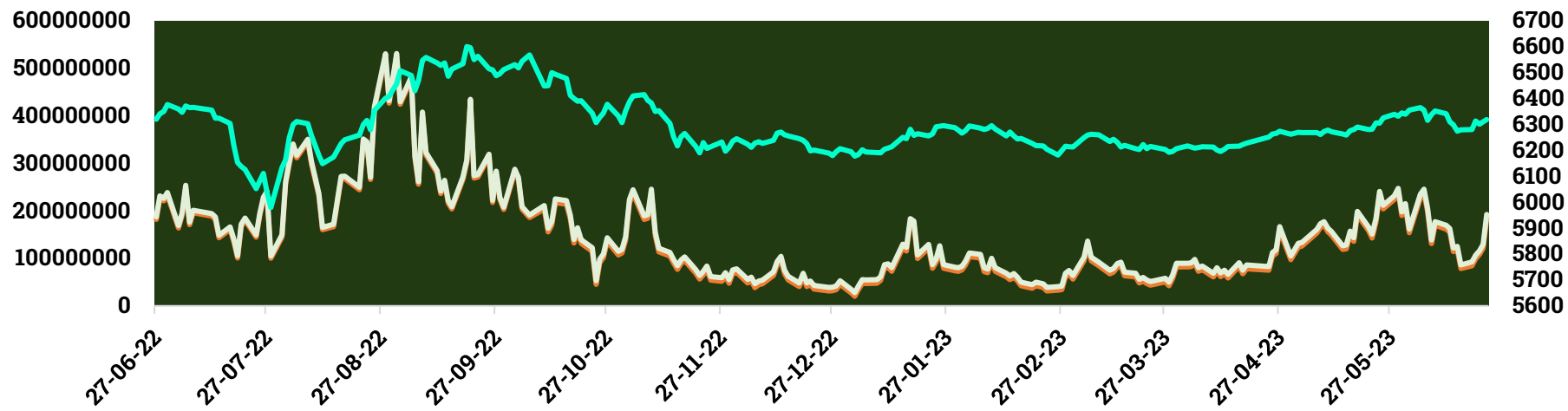
# Weekly Stock Market Report



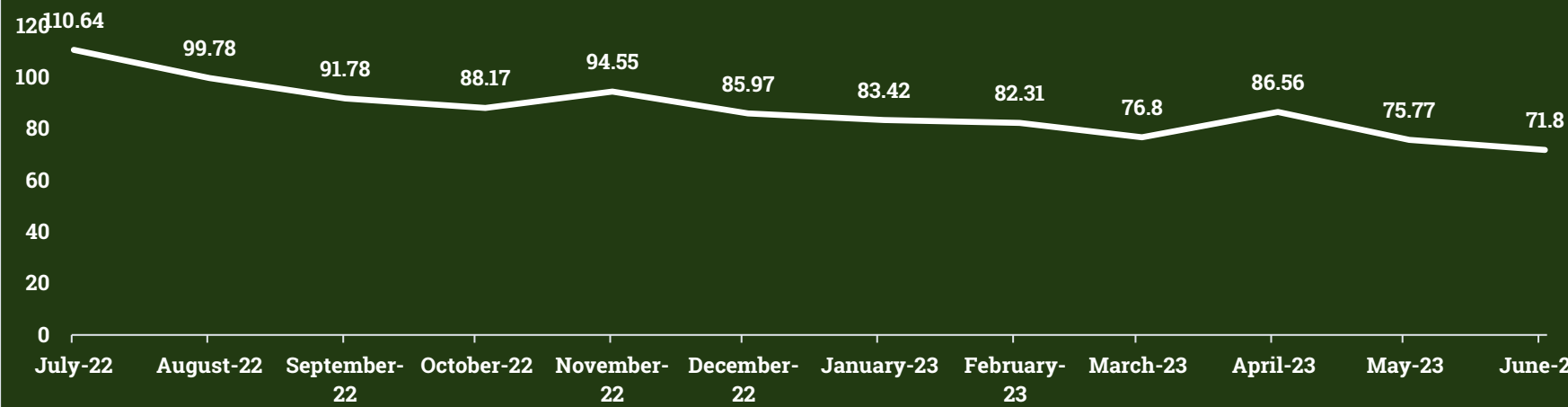
## WEEKLY MARKET UPDATE 15-22 June 2023



DSEX Index, Total Volume, Total Market cap in 2023



### International Brent Crude Oil Spot price Chart



# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 15-22 June 2023

### Currency Update- 22-06-2023

Currency	Buy	Sell
Saudi Riyal (SAR)	28.5219	28.7938
UAE Dirham (AED)	29.1323	29.4100
Kuwaiti Dinars (KWD)	348.3640	351.6848
US Dollar (USD)	107.0000	108.0200
EURO (EUR)	117.7716	118.8924
Pound sterling (GBP)	136.5588	137.8605
Japanese Yen (JPY)	0.7524	0.7596
Swiss franc (CHF)	119.8880	121.0308
Australian Dollar (AUD)	72.6979	73.3890
Canadian Dollar (CAD)	81.4446	82.2196
Swedish Krona (SEK)	10.0391	10.1348
Singapore Dollar (SGD)	79.7644	80.5248
Chinese Yuan (CNY)	15.0035	15.1456
Norwegian Krone (NOK)	10.0427	10.1384
Hong Kong Dollar (HKD)	13.6724	13.8027
Danish Krone (DKK)	15.7854	15.9359

**SOURCE :  
STANDARD  
CHARTERED  
BANK**

### Commodity Price

	22-June-23	Change	Change %
Brent Crude Oil (USD/bbl.)	76.86	0.62	0.81
NYMEX Natural gas (\$ per mmbtu)	2.62	0.13	5.22
Wheat (KCB) (USD/bu.)	744.25	28.75	4.02
Sugar (USDb.)	25.66	-0.37	-1.42
Cotton (USD/lb.)	80.34	0.05	0.06
Gold (USD/t oz.)	1930.76	-4.89	-0.25
LME 3mth Copper (\$ per mt)	8602.50	54.50	0.64
Spot Silver (\$ per troy ounce)	22.63	-0.46	-1.99

### MACROECONOMIC INDICATORS

Indicators/Years	2017	2018	2019	2020	2021	2022
GDP	\$293.75B	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$420.52
Per Capita GDP	\$1,840	\$1,991	\$2,154	\$2,270	\$2,503	\$2687
GDP Growth	6.59%	7.32%	7.88%	3.45%	6.94%	7.25%
GNI	\$266.71B	\$329.87B	\$366.49B	\$385.22B	\$435.53B	
Population	161,793,964	163,683,958	165,516,222	167,420,951	169,356,251	171,186,372
Trade Balance	-\$12.81B	-\$23.03B	-\$18.93B	-\$20.14B	-\$26.63B	-
Foreign Direct Investment	\$1.81B	\$2.42B	\$1.91B	\$1.53B	-	-
Unemployment Rate	4.2	4.3	4.2	5.3	5.2	-
Import Prices	237.18	246.03	259.38	269.73	283.38	-
GDP Deflator	208.44	219.37	229.41	240.29	249.42	-

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 15-22 June 2023

Sector Statistics							
SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap( Crore)	Market Cap (%)	Traded Company
1	Bank	606.8	86.18	7.23	66,718.71	8.65%	35
2	Cement	621.6	46.71	18.25	12,099.00	1.57%	6
3	Ceramics Sector	215.8	2.56	88.27	3,206.46	0.42%	5
4	Corporate Bond	0	0	0	3,366.93	0.44%	0
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	4,414.10	50.27	79.39	53,323.49	6.91%	42
7	Financial Institutions	472.4	16.52	39.7	18,711.19	2.43%	17
8	Food & Allied	6,306.40	163.07	43.23	40,163.81	5.21%	23
9	Fuel & Power	4,510.70	187.02	19.58	45,553.39	5.90%	23
10	Insurance	2,420.10	122.91	18.72	18,132.91	2.35%	56
11	IT Sector	604.1	21.72	26.59	4,302.62	0.56%	11
12	Jute	429.1	1.76	243.81	362.45	0.05%	3
13	Miscellaneous	3,128.70	114.53	23.42	23,164.15	3.00%	18
14	Mutual Funds	3,133.70	284.26	19.59	4,701.84	0.61%	30
15	Paper & Printing	1,268.80	41.53	36.68	4,193.11	0.54%	5
16	Pharmaceuticals & Chemicals	12,844.10	396.28	32.64	72,261.29	9.37%	34
17	Services & Real Estate	233.8	9.16	31.47	2,896.02	0.38%	4
18	Tannery Industries	1,405.20	49.74	37.69	3,481.16	0.45%	6
19	Telecommunication	535.5	40.33	12.93	58,023.18	7.52%	3
20	Textile	1,872.90	62.15	30.83	17,197.70	2.23%	55
21	Travel & Leisure	281.6	16.25	16.68	5,124.89	0.66%	3
22	Treasury Bond	0	0	0	54,772.84	7.10%	0

Global Indices	Index	
	Open	Prev Close
<b>AMERICA</b>		
Dow Jones (USA)	33,990.56	34,053.87
NASDAQ 100 (USA)	13,620.87	13,667.29
S & P 500 (USA)	4,380.01	4,388.71
<b>EUROPE</b>	<b>Open</b>	<b>Prev Close</b>
MDAX (Germany)	26,684.19	26,719.17
CAC 40 (France)	7,273.89	7,294.17
FTSE 100 (Britain)	7,569.31	7,569.31
<b>ASIA</b>	<b>Open</b>	<b>Prev Close</b>
Hang Seng (Hong Kong)	19,305.24	19,607.08
Kospi ( Republic Of Korea)	2,575.65	2,582.63
Nikkei 225 (Japan)	33,438.01	33,575.14
Sensex (India)	63,601.71	63,523.15
Shanghai Composite (China)	3,230.11	3,240.36
NIFTY 50	18,853.60	18,856.85

POLICY RATE	
Rate Name	%
Repo Rate	6.00%
Special Repo Rate	9.00%
Rev Repo Rate	4.25%
Bank Rate	4.00%

RESERVE RATIO		
	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	

# Weekly Stock Market Report



## WEEKLY MARKET UPDATE 15-22 June 2023

### Weekly Block Transactions June 22

Instr Code	Max Price	Min Price	Trad es	Quantit y	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
ABBANK	9	9	2	1000000	9	JAMUNABANK	19.2	19.2	1	26100	0.501
ACMEPL	35.4	35.4	1	20200	0.715	JHRML	85.2	85.2	1	16000	1.363
ADVENT	31.2	28.7	3	930080	26.974	KDSALTD	76.5	70	8	146950	10.96
AL-HAJTEX	177	152.7	17	302811	51.884	KTL	21.4	21.4	1	146000	3.124
ALIF	12	12	3	550000	6.6	LOVELLO	37.6	34.4	2	50599	1.792
ANWARGALV	194.8	194.7	3	8600	1.675	LRBDL	33	31.6	20	791000	25.106
AOL	34.9	33.1	3	87412	3.017	MALEKSPIN	29.8	29.8	1	24000	0.715
ARGONDENIM	16.8	16.8	1	50000	0.84	MARICO	2380	2350	8	3030	7.164
BANGAS	164	164	1	40000	6.56	MERCANBANK	12.1	12.1	1	42000	0.508
BATBC	518.7	479.8	15	88623	44.798	METROSPIN	38	33.1	4	228300	8.069
BEACONPHAR	245.1	245.1	1	2041	0.5	MONNOCERA	117	117	1	4700	0.55
BERGERPBL	1789.4	1789.4	1	8300	14.852	NAVANAPHAR	120.7	120.7	1	35980	4.343
BEXIMCO	115.1	104.1	5	75141	7.935	NBL	7.9	7.9	5	600000	4.74
BRACBANK	35.9	32.3	5	1021748	35.79	OLYMPIC	154.5	154.5	1	9400	1.452
BSCCL	218.9	199.9	2	92506	20.202	ORIONPHARM	80.5	71.7	8	90026	6.729
BSRMLTD	90	90	1	9000	0.81	PADMALIFE	48.6	48.6	1	20051	0.974
BXPBARMA	146.2	138	12	3897519	569.593	PRAGATILIF	138	138	1	10000	1.38
CLICL	84.5	84.5	1	26800	2.265	PTL	81.8	69.3	10	255405	19.18
CNATEX	9.5	9.3	13	2558000	24.289	QUASEMIND	52.6	52.6	1	49995	2.63
COPPERTECH	33.5	33.5	1	15000	0.502	RDFOOD	54.4	50.6	3	70100	3.623
DBH	51.1	51.1	1	10688	0.546	RENATA	1220	1141.8	8	24071	29.196
DELTALIFE	140.1	140.1	1	5660	0.793	RINGSHINE	8.9	8.9	4	328200	2.921
DESHBANDHU	25.5	21	2	174420	4.338	RUNNERAUTO	48.4	48.4	1	2387293	115.545
DOMINAGE	15	15	2	112754	1.691	RUPALILIFE	208	190.5	10	210701	43.144
DSSL	15.3	15.3	1	40000	0.612	SAIFPOWER	26.8	26.8	1	100000	2.68
DUTCHBANGL	59.1	59.1	1	70000	4.137	SAIHAMCOT	16.4	16.4	1	120100	1.97
EBL	29.4	29.4	1	67600	1.987	SBACBANK	10	10	1	150000	1.5
EMERALDOIL	136.9	124	11	525190	65.23	SHAHJABANK	17.8	17.8	1	39621	0.705
FINEFOODS	111.9	110	2	76000	8.409	SILCOPHL	24	24	1	21000	0.504
FORTUNE	78.5	78.5	2	22000	1.727	SIMTEX	23.2	23.2	2	748621	17.368
FUWANGCER	19.1	17.1	3	396200	6.834	SONALIANS	420	420	1	1680	0.706
GEMINISEA	895	795	8	10253	9.037	SONALIPAPR	641	614.9	2	1815	1.139
GHAIL	16.8	16.8	1	30000	0.504	SPCL	63	63	1	25696	1.619
GIB	7.9	7.8	5	412303	3.233	SQURPHARMA	209	206.4	77	435599	90.634
GP	273	261.6	37	197916	52.006	SSSTEEL	15	15	1	33334	0.5
GPHISPAT	44.8	40.5	2	86145	3.704	SUNLIFEINS	49.1	49.1	1	14000	0.687
GSPFINANCE	28.8	27.5	2	46123	1.301	TOSRIFA	27	27	1	60000	1.62
HRTEX	118	104.4	6	47435	5.249	UNILEVERCL	2046.4	2046.4	4	255000	521.832
IBNSINA	286.6	286.6	1	120000	34.392	UNIONBANK	8.3	8.3	1	157500	1.307
IFIC	10.1	10.1	5	400000	4.04	UNIONINS	55.6	55.6	1	10000	0.556
IFIC1STMF	5.2	5.2	1	160000	0.832	UNITEDFIN	14.4	14.4	1	49400	0.711
INTRACO	47	47	1	40000	1.88	YPL	26.6	26.6	1	20700	0.551
ISLAMIINS	56.3	56.3	1	12000	0.676						

# Weekly Stock Market Report

WEEKLY MARKET UPDATE 15-22 June 2023



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West Zinda Bazar ,Sylhet  
**Phone** : 01321-220375

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,Dakbangla,Khulna  
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